

LCP JAZZ

INVESTMENT STRATEGY DECISIONS

OCTOBER 2010

LCP JAZZ allows the trustees of pension schemes and their corporate sponsors to understand in real time the impact of different investment strategies on the scheme.

With LCP JAZZ we can help you to answer the following questions:

- What is the potential impact on the funding level of different investment strategies?
- How is the balance between risk and return affected by changing the split between the available asset classes?
- Is the current asset allocation “efficient”? Can it be easily improved?
- What are the potential benefits of diversification? What is the impact of different allocations to the various alternative asset classes being considered?
- What are the potential benefits of hedging interest rate and inflation risk, and how much of this risk should be hedged?
- What is the impact if different assumptions are used?

Integrated real-time modelling

A key benefit of real-time modelling is that it helps to understand the impact of different investment strategies. Trustees and sponsors can now look at a much wider range of different asset allocations than in the past, and are not limited to those put forward by the investment consultant. We believe that this is particularly important now that alternative asset classes and hedging techniques are becoming more widespread.

LCP JAZZ is compatible with LCP’s other real-time funding tool, LCP SPRINT demonstrating the inextricable link between funding and investment.

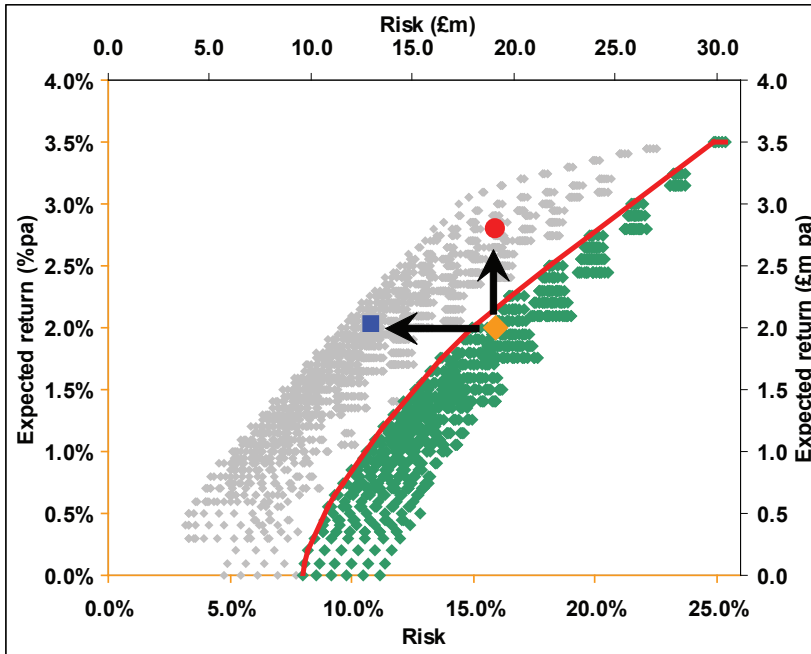
LCP JAZZ is a streamlined, real-time tool that helps to show the balance between risk and return for different investment strategies. By understanding the impact of different investment decisions, you can select an appropriate approach for your scheme.

Pensions Manager

FTSE 100 company

LCP JAZZ - had we had this tool available it would have saved us between 70 and 100 hours of negotiations.

Example screenshot:



Benefits for trustees and sponsors:

- Clearer communication enables better decision-making
- Better understanding of how different assumptions could affect the results
- Ability to explore many more strategies easily
- Real-time advice avoids the need for extensive correspondence, reducing governance demands and advisory fees



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To find out more about LCP JAZZ, or to arrange a demonstration, please call your usual LCP contact. Alternatively call Martin Haugh on +353 (0)1 614 43 93.

LCP is a firm of financial, actuarial and business consultants, specialising in the areas of pensions, investment, insurance and business analytics.

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